

## Asset Reconstruction

Aditya Birla ARC Limited

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Date: September 15, 2022

BSE Limited  
Listing Compliance, BSE Limited,  
Ground Floor,  
P. J. Towers, Fort, Mumbai-400001.  
**Scrip Code – 12777-974003**

Dear Sir/Madam,

**Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended June 30, 2022**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that for the quarter ended June 30, 2022, the issue proceeds of Non-Convertible Securities raised were fully utilized for the purpose for which the same were raised by the Company. The format of disclosure is attached Annexure I.

This above is for your information and records.

Thanking You,

**Thanking you.  
For Aditya Birla ARC Limited**



**Hiral Sidhpura  
Company Secretary & Compliance Officer  
Membership no – A32296**

**Encl: As Above**

**Aditya Birla ARC Limited**

One World Center, Tower 1, 7th Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.  
+91 22 4356 7000 I (F) +91 22 4356 7266  
<https://assetreconstruction.adityabirlacapital.com/>

**Registered Office:**

One World Center, Tower 1, 18th Floor,  
Jupiter Mill Compound, 841, Senapati Bapat Marg,  
Elphinstone Road, Mumbai - 400 013.  
CIN: U65999MH2017PLC292331

Annexure I

Statement indicating the utilization of issue proceeds and the format for statement indicating deviation/ variation, if any under regulation 52(7)/(7A) of SEBI (LODR) Regulations, 2015

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Aditya Birla ARC Limited	INE01Q807038	Private Placement	Market Linked Debentures	June 20, 2022	500,000,000	500,000,000	No	NA	-

B. Statement of deviation/ variation in use of issue proceeds: Not applicable

Particulars	Remarks
Name of listed entity	Aditya Birla ARC Limited
Mode of fund raising	Private Placement
Type of instrument	MLDs
Date of raising funds	June 20, 2022
Amount raised	500,000,000
Report filed for quarter ended	June 30, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	No

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

For Aditya Birla ARC Limited



Hiral Sidhpura  
Company Secretary & Compliance Officer  
Date

15-Sep-22